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January 26, 1989

9-031A014

International Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

ATTN: Mildred Lee
Room 2303

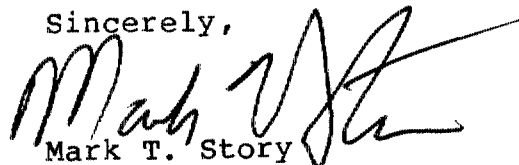
Re: Trinity Industries, Inc.
3910 Washington Avenue
Houston, Texas 77007

MBank Dallas, N.A.
1717 Main Street
Dallas, Texas 75201

To whom it may concern:

I enclose for filing a Partial Release of Security Interests and Liens, and two copies. Please file-stamp one of the copies and send it back to me in the enclosed self-addressed envelope.

Sincerely,


Mark T. Story

MTS:sw
Encl.

No. 14884-87
JAN 31 1989 12:00
JAN 31 1989 11 02 AM
INTERNATIONAL COMMERCE COMMISSION

100 REFILE OF
JAN 31 11 00 AM '89
INTERNATIONAL COMMERCE COMMISSION

14884-D
JAN 21 1989 - 11 02 AM

PARTIAL RELEASE OF
SECURITY INTERESTS AND LIENS

INTERSTATE COMMERCE COMMISSION

The undersigned, MBank Dallas, National Association, a national banking association and successor to MBank Lincoln Centre, N.A. (herein referred to as "MBank"), for good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, hereby confirms that it is the secured party under that certain Security Agreement dated May 18, 1986, executed by Robert R. Wallace, an individual, Patsy R. Wallace, an individual and MBank, which Security Agreement was filed with the Interstate Commerce Commission on August 14, 1986 at 11:00 a.m., under Recordation Number 14884-B (the "Security Agreement"). For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, MBank hereby fully releases and discharges any and all rights, security interests, liens and other interests of MBank in and to those certain twenty-four (24) rail tank cars identified on Exhibit "A" hereto arising by virtue of the Security Agreement, or otherwise, but MBank retains all rights, security interests, liens and other interests in and to those certain remaining eleven (11) covered hopper railcars that are subject to the Security Agreement.

Executed as of this 29th day of December, 1988.

MBANK DALLAS, NATIONAL ASSOCIATION,
(successor to MBank Lincoln Centre,
National Association)

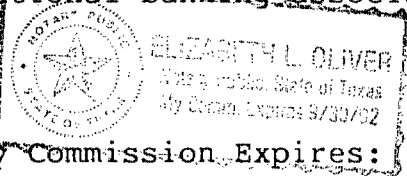
By: Carl F. Shafer

Name: Carl F. Shafer

Title: Vice President

STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was ACKNOWLEDGED before me on December 29th, 1988 by Carl F. Shafer, Vice President of MBank Dallas, National Association, a national banking association, on behalf of said ~~national banking association~~.



Elizabeth L. Oliver
Notary Public, State of Texas

ELIZABETH L. OLIVER
Printed Name of Notary Public

EXHIBIT "A"
TO
PARTIAL RELEASE OF
SECURITY INTERESTS AND LIENS

Tank Cars

<u>Reporting Marks</u>		<u>Specifications</u>
RTMX*	2572	23,500 gallon 111A100W3
RTMX	2573	Tank Cars except for TIMX
RTMX	2574	2579, 2580, 2581, 12116
RTMX	2575	which are 23,500 gallon
RTMX	2576	111A100W1 Tank Cars
RTMX	2577	
RTMX	2578	
RTMX	2579	
RTMX	2580	
RTMX	2581	
RTMX	2582	
RTMX	2583	
RTMX	2585	
RTMX	2586	
RTMX	2587	
RTMX	2588	
RTMX	2589	
RTMX	2590	
RTMX	2593	
RTMX	12113	
RTMX	12115	
RTMX	12116	
RTMX	12117	
RTMX	12118	

* All of the car initials comprising the Reporting Marks have been changed to "TIMX".